

**ANNOUNCEMENT**

***On allocation of «ARMSWISSBANK» CJSC Bonds***

Hereby «ARMSWISSBANK» CJSC, announces that on 16.04.2015 the 2-th tranche of «ARMSWISSBANK» CJSC was placed on Nasdaq OMX Armenia stock exchange via standard closed auction.

Here are the details of auction results:

Issuance and circulation details	
Class of the bills/SIN code	Registered coupon bonds / <u>AMSWISB22ER5</u> /
Issue date (dd/mm/yyyy)	16/04/2015
Placement date (dd/mm/yyyy)	16/04/2015
Maturity date (dd/mm/yyyy)	16/04/2019
Amount issued (AMD)	3,000,000 USD
Amount placed (AMD)	3,000,000 USD
Amount tendered (Face/AMD)	3,010,000 USD
Amount allotted (Face/AMD)	3,000,000 USD
Number of bidders	1
Bid to cover ratio	1.003
Face value	1,000 USD
Quantity	3,000
Coupon	8.0 %
Coupon payment frequency	Quarterly
Cut price/yield	8.0 %
Average yield	8.0 %

For additional information please contact us  
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